

### **Benefitting Universities**

Delivers practical knowledge around current asset and wealth management industry

No cost to the school or student – 100% scholarship-based program

Provides connectivity between academia and the current environment

### **Benefitting the Industry**

Addresses the talent gap in the industry

Addresses the diversity challenge in the industry

Addresses the perception challenge in the industry

### **Benefitting Students**

Creates awareness of possibilities within the industry

Teaches foundational knowledge in asset and wealth management through self-paced eLearning format

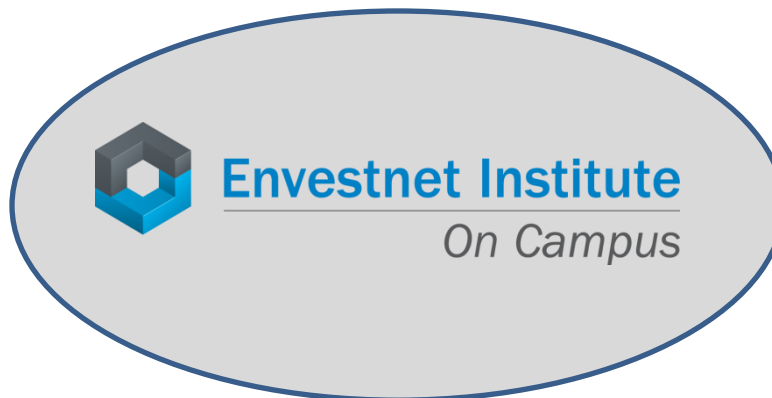
Strengthens positioning for employment

### **Benefitting Hiring Firms**

Cost effective on-boarding costs

Provides diverse talent across entry-level job positions

New hires proficient in investment solutions, language, acronyms and trends of the industry



[www.envestnetinstituteoncampus.com](http://www.envestnetinstituteoncampus.com)

### **Additional Benefits**

All content reviewed by Money Management Institute

Complimentary subscription to FundFire for students

Resume writing and interview skills assistance

Resource for women interested in pursuing asset and wealth management

## Mission Statement

To build a bridge between the college and university environment and the asset and wealth management solutions industry to train talented students and better position them for employment



## Curriculum

- Seven mandatory classes
- Optional learning modules and webinars
- Resume/Internship Hub
- Women In Wealth Management initiative
- Student LinkedIn group
- Complimentary FundFire subscription

## Program Highlights

- Up to 25 scholarships per university, per semester
- Program offered fall and spring semesters
- No cost to the institution or the student
- Students chosen at the university's discretion
- Content reviewed and approved by Money Management Institute
- Self-paced eLearning format
- Certification of completion awarded to graduates

## Growth Plan

- Train 6,000 + students by 2021
- Add six to ten universities per year
- Fifty to sixty participating universities by 2021

## How To Participate

- Tap into Investnet Institute On Campus Resume Hub for new hires and interns
- Recommend a college or university to the program
- Become a sponsor of Investnet Institute On Campus and participate in preparing the future of the industry

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