

Benefitting Universities

Delivers practical knowledge around current asset and wealth management industry

No cost to the school or student – 100% scholarship-based program

Provides connectivity between academia and the current environment

Benefitting Hiring Firms

Cost effective on-boarding costs

Provides diverse talent across entry-level job positions

New hires proficient in investment solutions, language, acronyms and trends of the industry

Benefitting the Industry

Addresses the talent gap in the industry

Addresses the diversity challenge in the industry

Addresses the perception challenge in the industry

Benefitting Students

Creates awareness of possibilities within the industry

Teaches foundational knowledge in asset and wealth management through self-paced eLearning format

Strengthens positioning for employment

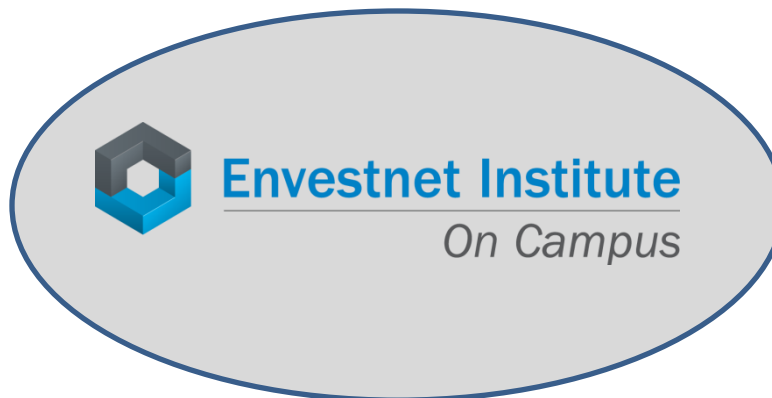
Additional Benefits

All content reviewed by Money Management Institute

Complimentary subscription to FundFire for students

Resume writing and interview skills assistance

Resource for women interested in pursuing asset and wealth management



www.envestnetinstituteoncampus.com

Mission Statement

To build a bridge between the college and university environment and the asset and wealth management solutions industry to train talented students and better position them for employment



Curriculum

- Seven mandatory classes
- Optional learning modules and webinars
- Resume/Internship Hub
- Women In Wealth Management initiative
- Student LinkedIn group
- Complimentary FundFire subscription

Program Highlights

- Up to 25 scholarships per university, per semester
- Program offered fall and spring semesters
- No cost to the institution or the student
- Students chosen at the university's discretion
- Content reviewed and approved by Money Management Institute
- Self-paced eLearning format
- Certification of completion awarded to graduates

Growth Plan

- Train 6,000 + students by 2021
- Add six to ten universities per year
- Fifty to sixty participating universities by 2021

How To Participate

- Tap into Investnet Institute On Campus Resume Hub for new hires and interns
- Recommend a college or university to the program
- Become a sponsor of Investnet Institute On Campus and participate in preparing the future of the industry

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